



*Green European Gateway*





# ABOUT THE COMPANY

- established in 1957
  - the only freight port in Slovenia
  - over 2.000 employees (Luka Koper Group)
- state majority ownership
  - public limited company listed on the Ljubljana stock exchange
  - concession granted for the management of the port area until 2043
- performs some tasks of the Port Authority – collects port dues
  - invests into the infrastructure and suprastructure in the port area
  - the entire port area is under customs and security control





# EVOLUTION THROUGH DECADES





# MULTI-PURPOSE PORT



## **CONTAINERS**

The largest terminal  
in the Adriatic



## **CARS AND RO-RO**

Among top terminals  
in the Med



## **BREAK BULK**

Diversity of products  
is the motto



## **PERISHABLES**

Over 50 years of  
experience



## **COAL AND IRON ORE**

Gateway for power and  
steel industry supply



## **PROJECT CARGOES**

Big cranes and experienced  
staff



## **ALUMINA AND OTHER MINERALS**

Specific facilities for  
raw materials



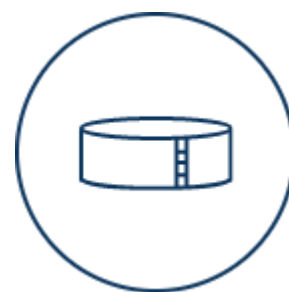
## **TIMBER**

Top timber terminal in  
the region



## **LIVESTOCK**

Export and staging point  
for cattle and sheep



## **LIQUID BULK**

Handling fuels,  
chemicals and  
vegetable oils



## **CEREALS AND FODDER**

Grains, seeds, soya and  
other agro-food  
products



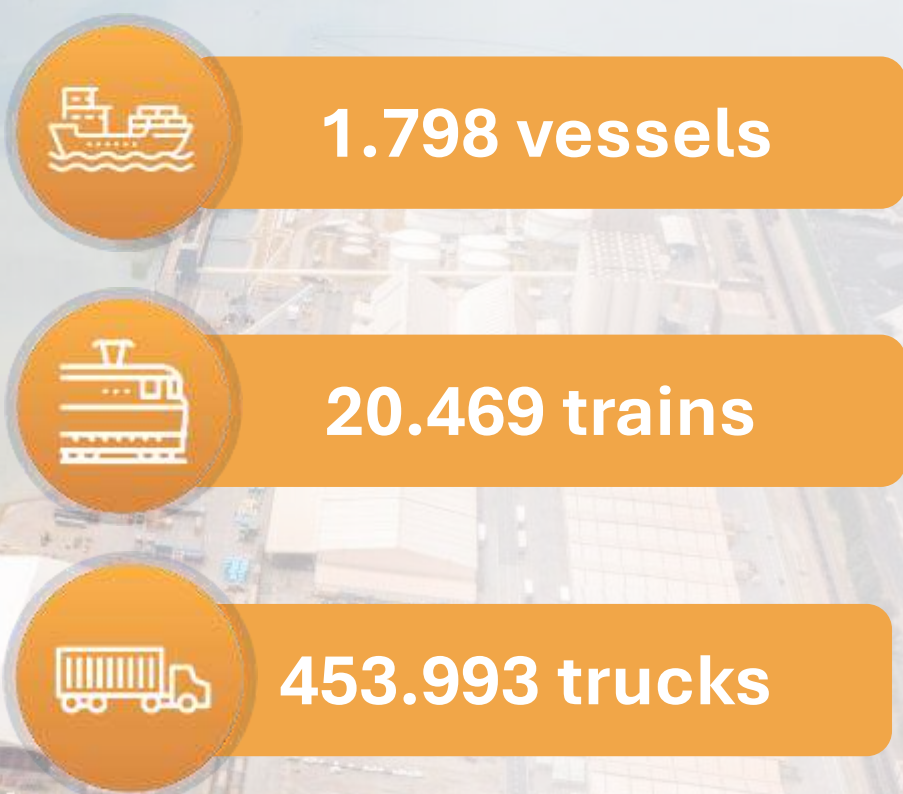
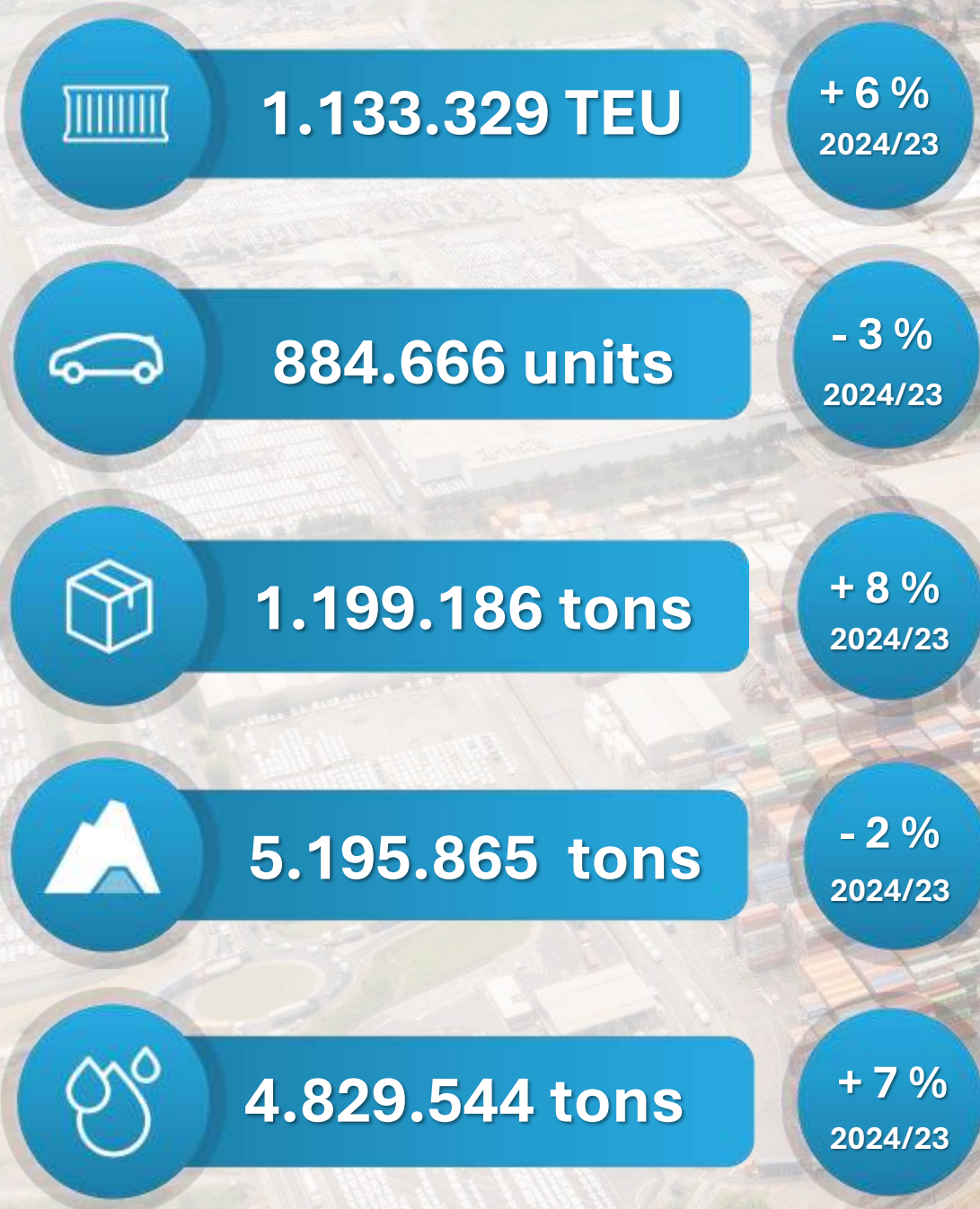
## **PASSENGERS**

Terminal located just  
200 m from old city  
center



# HIGHLIGHTS 2024

## MARITIME THROUGHPUT

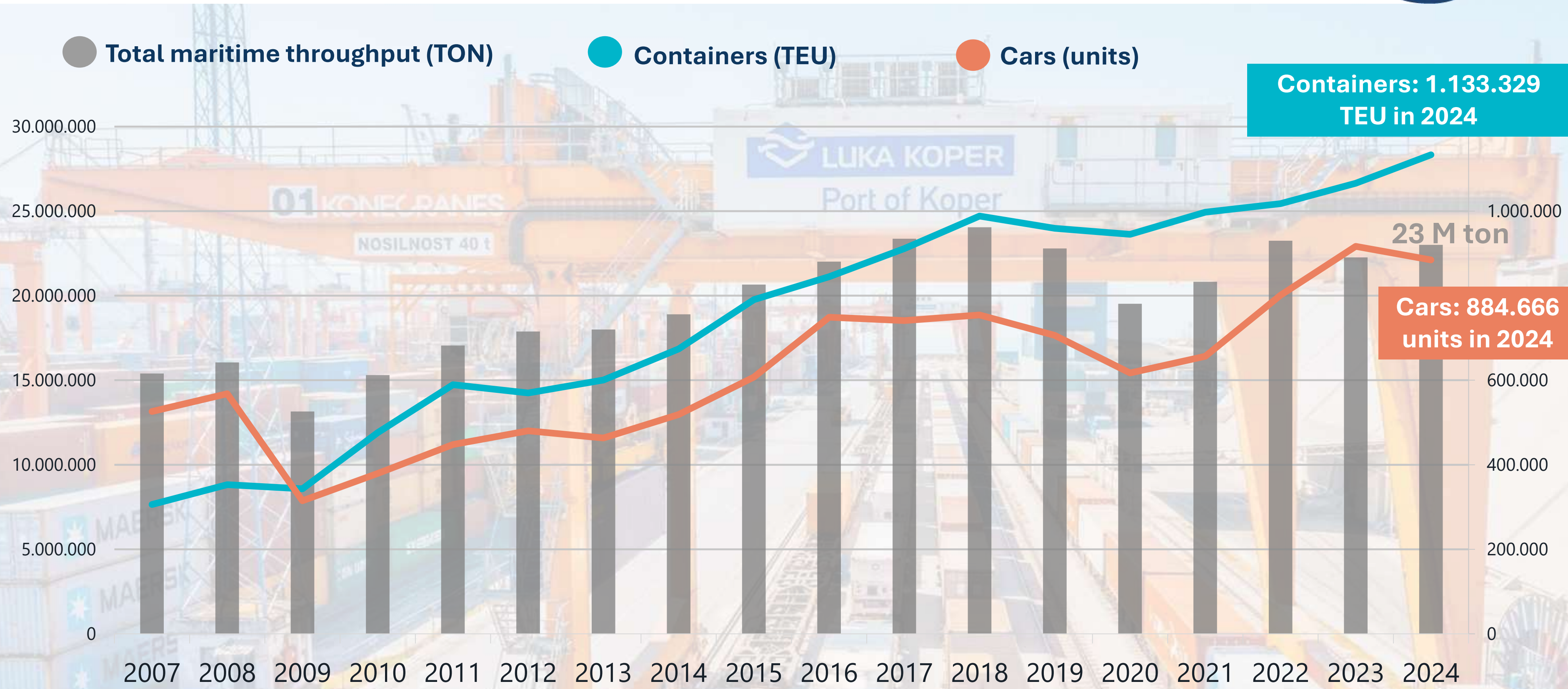


## MODAL SPLIT





# MARITIME THROUGHPUT HISTORY





# HINTERLAND MARKETS

## Austria

Absolute market leader  
more than 7 M tones  
of various goods  
handled every year

## Hungary

Container market leader  
with 45% share of  
Hungarian container  
market + cars,  
agro/food/fodder

### GERMANY

Containers, Cars,  
General cargo

### CZECHIA

Containers, Cars,  
General cargo

### POLAND

Containers, Cars,  
General cargo

### SLOVAKIA

Container market leader  
with 60– 70 % share

### AUSTRIA

Containers, Coal,  
Iron ore,  
General cargo

### HUNGARY

Containers, Cars,  
Agro/food/fodder

### ROMANIA

Containers, Cars,  
General cargo

### ITALY

Containers,  
General cargo

### SLOVENIA

Domestic port



### CROATIA

### SERBIA

### BOSNIA & HERZEGOVINA

Containers,  
Cars,  
General cargo



# TERMINALS OVERVIEW

288 ha total port area  
3.400 m quayside  
26 berths  
10 – 18 m sea depth  
38 km of rail tracks  
70 km of roads

**CONTAINER**

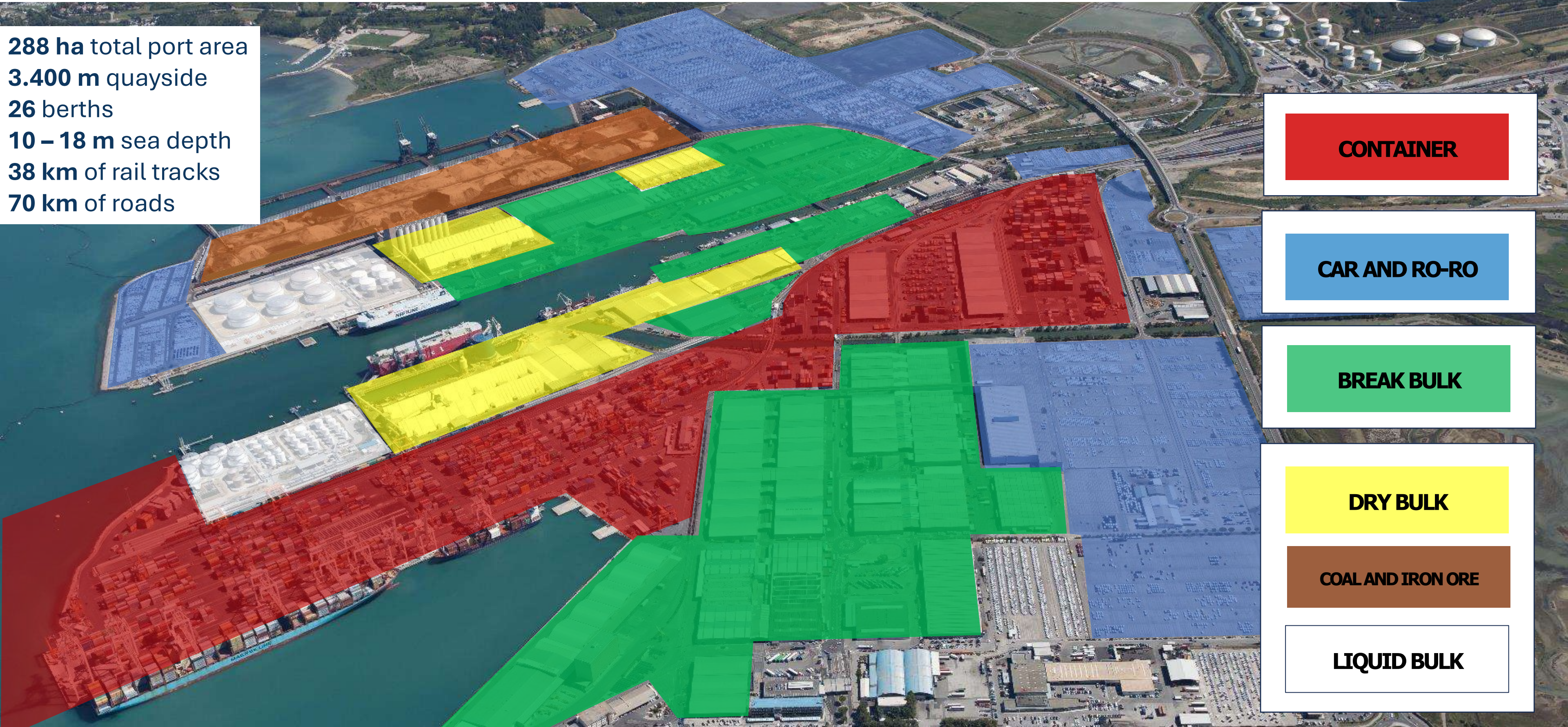
**CAR AND RO-RO**

**BREAK BULK**

**DRY BULK**

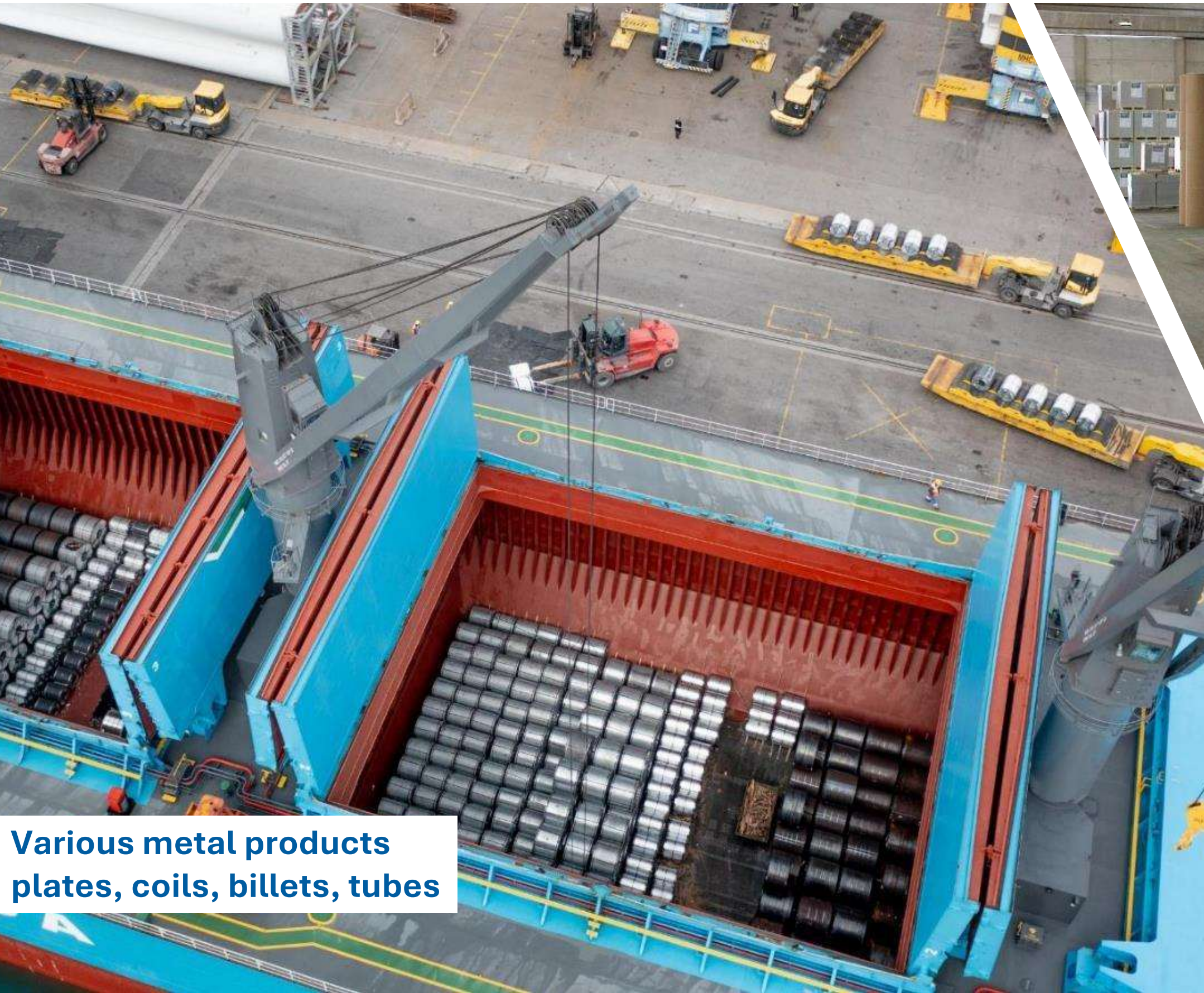
**COAL AND IRON ORE**

**LIQUID BULK**





# BREAK BULK TERMINAL



**Various metal products  
plates, coils, billets, tubes**



**Paper, cellulose**



**Various bagged Cargo**



# TIMBER TERMINAL





# CFS Services





# PROJECT CARGO HANDLING



## HIGH & HEAVY, OOG CARGO HANDLING





# DRY BULK & SILO TERMINAL

Flat stores for minerals

Flat stores for minerals

Flat stores for soya

Silo for alumina

Silo for grain/cereals

Flat stores for soya





# COAL & IRON ORE TERMINAL

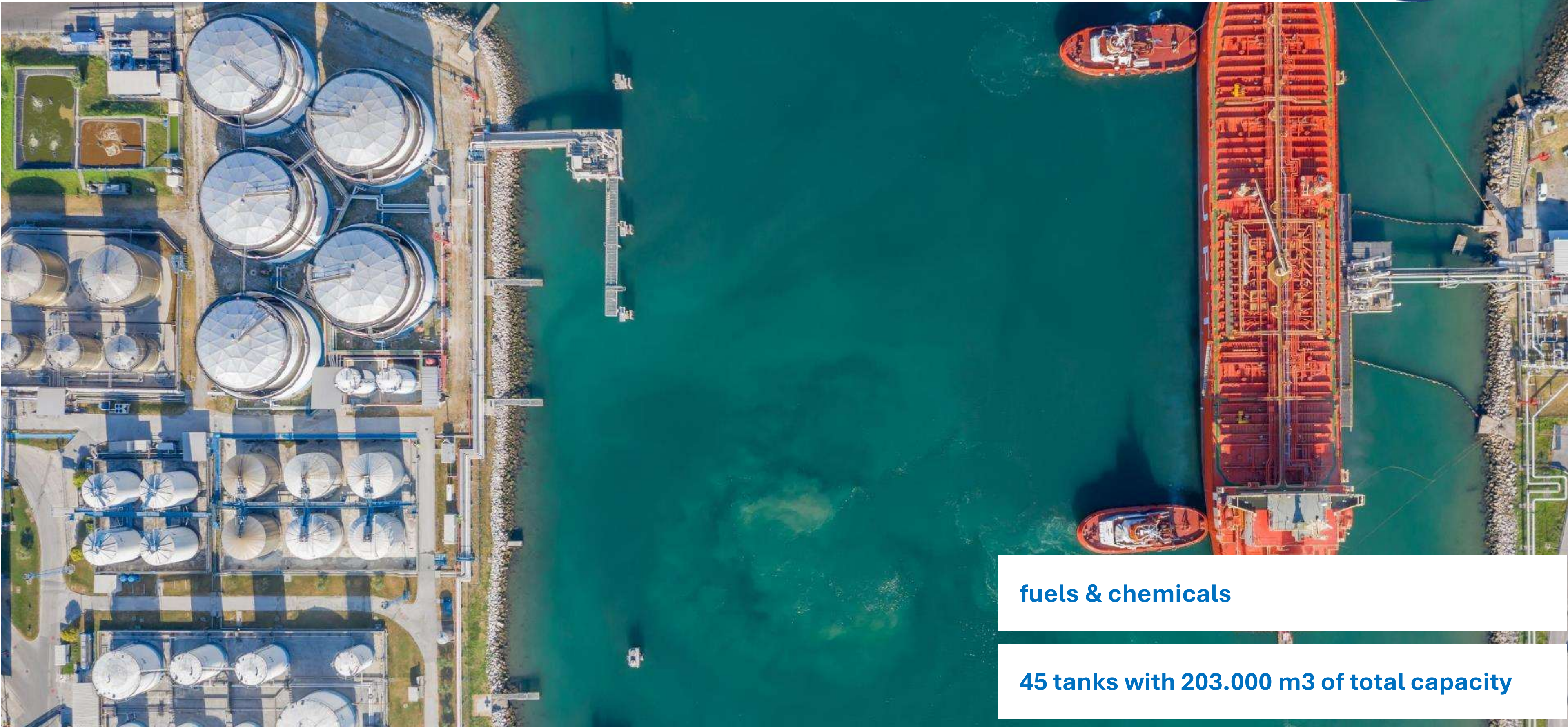


800.000 ton total storage capacity

cellulose anti-dusting system



# LIQUID BULK TERMINAL



**fuels & chemicals**

**45 tanks with 203.000 m3 of total capacity**



# PASSENGER TERMINAL



**From 2005 / 20 years**

**1 million visitors 2005 - 2023**

**1000 ship arrivals 2005 - 2024**

**Announced 75 ship arrivals in 2025**



# CAR & RO-RO TERMINAL



Largest car terminal in the Mediterranean

Gateway for 35+ global car producers

Import and Export volumes

More than 44.000 parking places

Throughput in 2024: 884.666 units



# DEEP SEA RO-RO MARITIME CONNECTIONS

All major deep-sea shipping lines  
are calling Port of Koper and offer  
service to worldwide destinations:  
Eukor, Glovis, Höegh, K-Line, MOL,  
NYK, WWL



LUKA KOPER  
Port of Koper



**REGULAR & DIRECT  
WEEKLY SERVICE TO  
FAR EAST WITH MOL ACE**

Australia

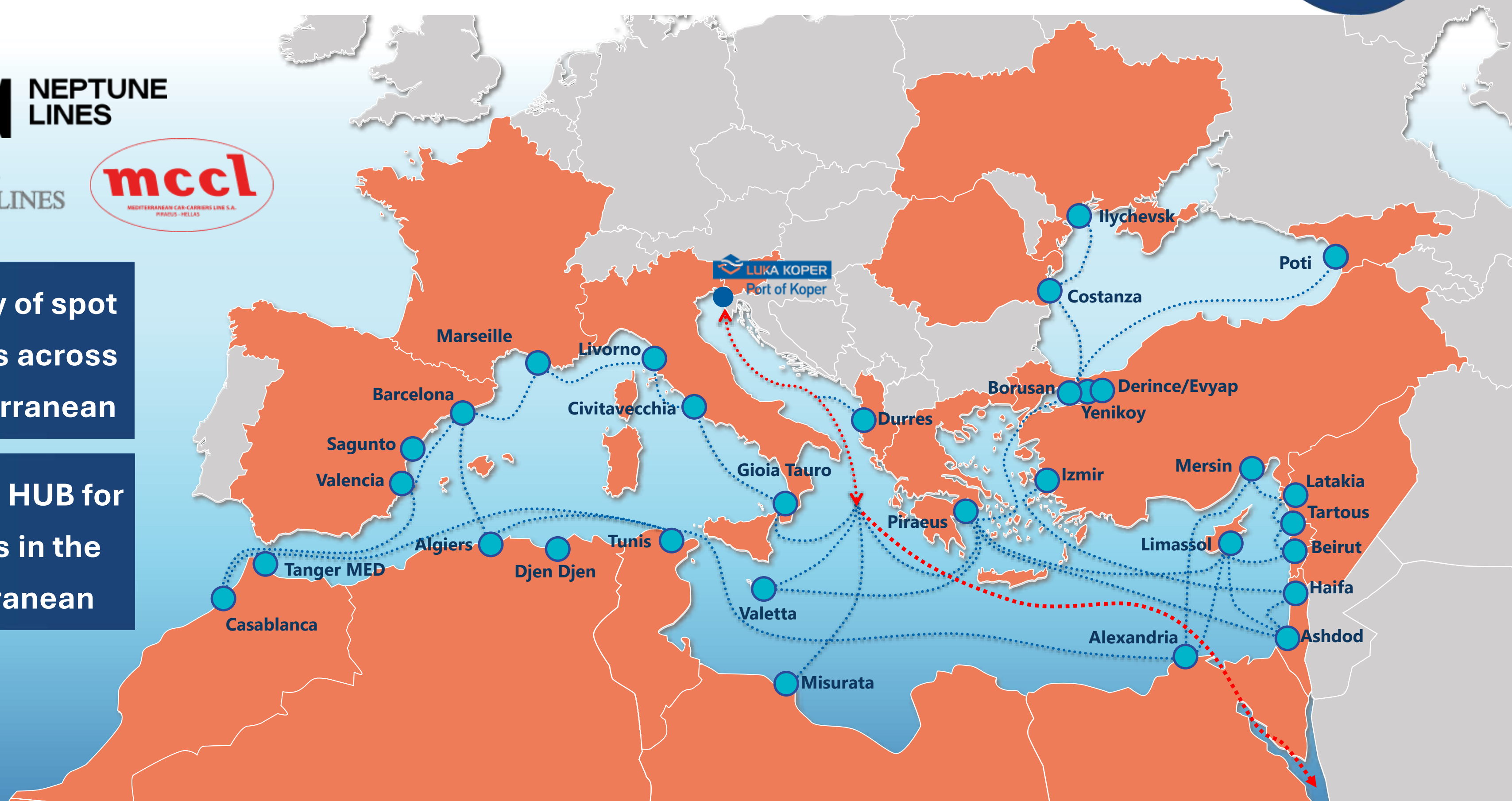


# SHORT SEA RO-RO SHIPPING WEEKLY SERVICES



Possibility of spot  
shipments across  
all Mediterranean

Koper as a HUB for  
countries in the  
Mediterranean





# CONTAINER TERMINAL



2x Truck gate

DEPO area incl. PTI slots  
& Repair shop

3 x panamax cranes

4 x postpanamax cranes

4 x Super-postpanamax  
cranes

Reefer plugs

694,5 m quayside

5 railtracks of 700 m  
4 RMGs

RTG & eRTG  
on the yard



# DIRECT CONTAINER SERVICES FROM THE FAR EAST

## Gemini Cooperation



**MAERSK**



**Hapag-Lloyd**

Koper  
as 1st port of call  
in the Adriatic



**LUKA KOPER**  
Port of Koper

**Best Transit Times  
ASIA -> EUROPE**

## Ocean Alliance



Koper  
as 1st port of call  
in the Adriatic



**EVERGREEN**

## Tailwind Shipping Lines



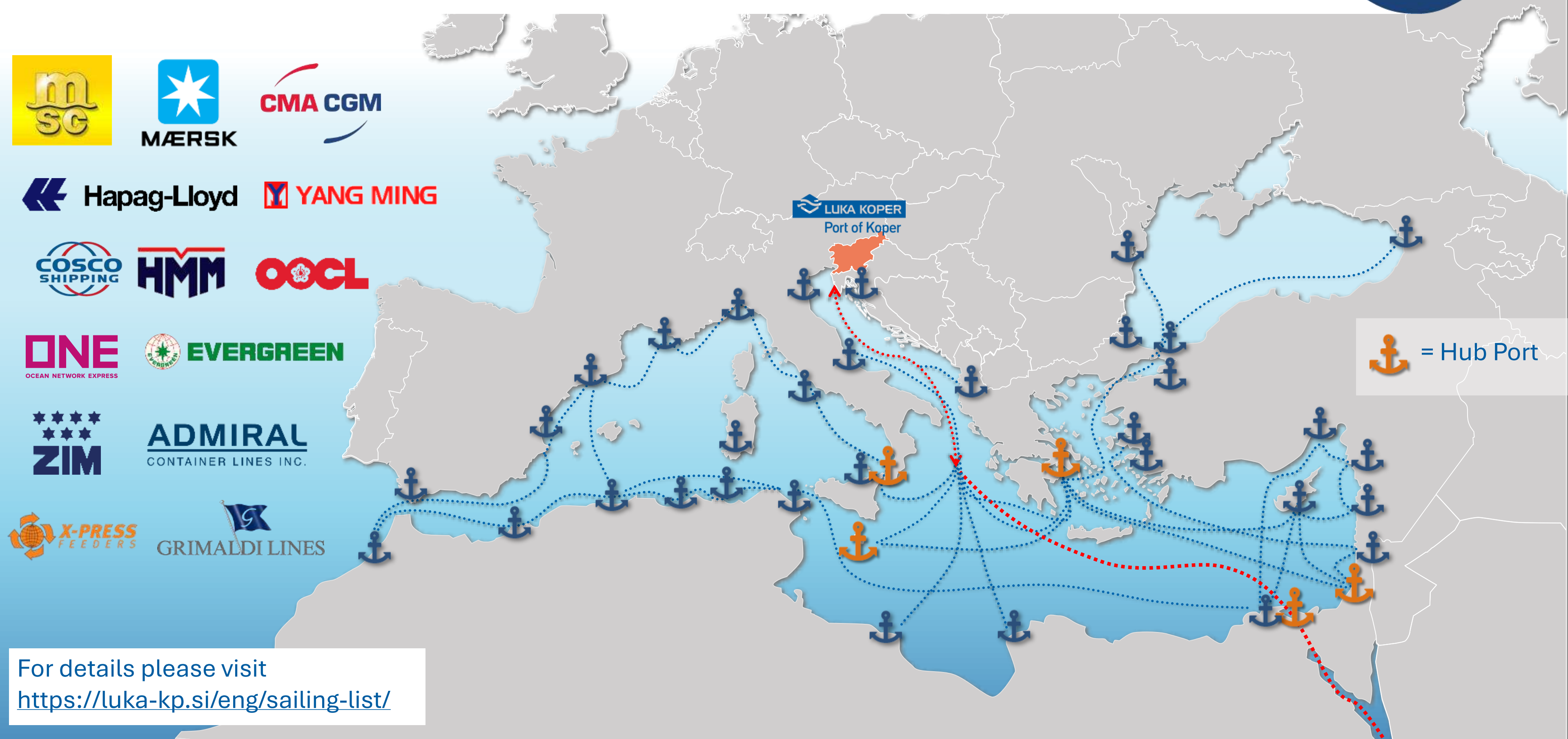
Koper as the only  
port of call  
in the Adriatic

**MSC**





# INTRA-MEDITERRANEAN AND FEEDER WEEKLY SERVICES

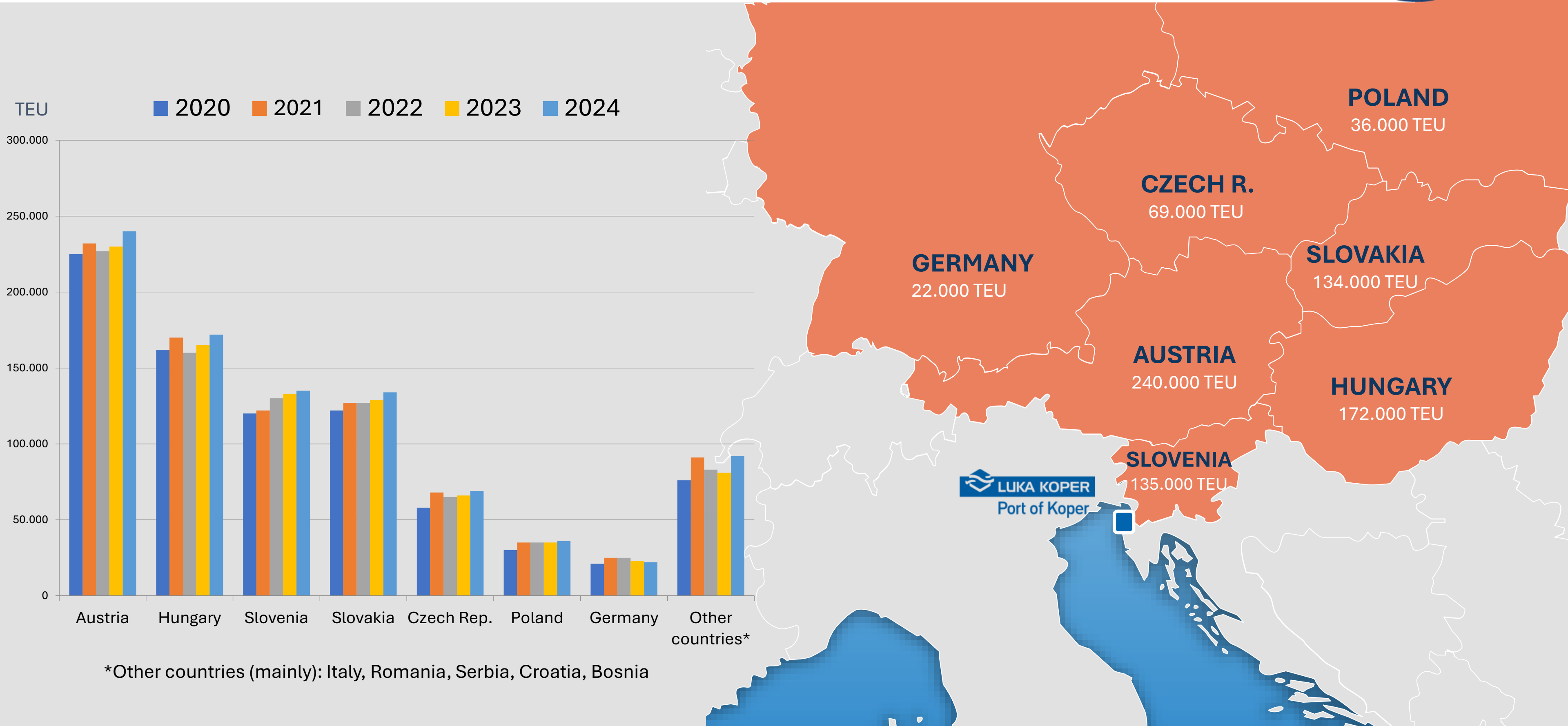


For details please visit  
<https://luka-kp.si/eng/sailing-list/>



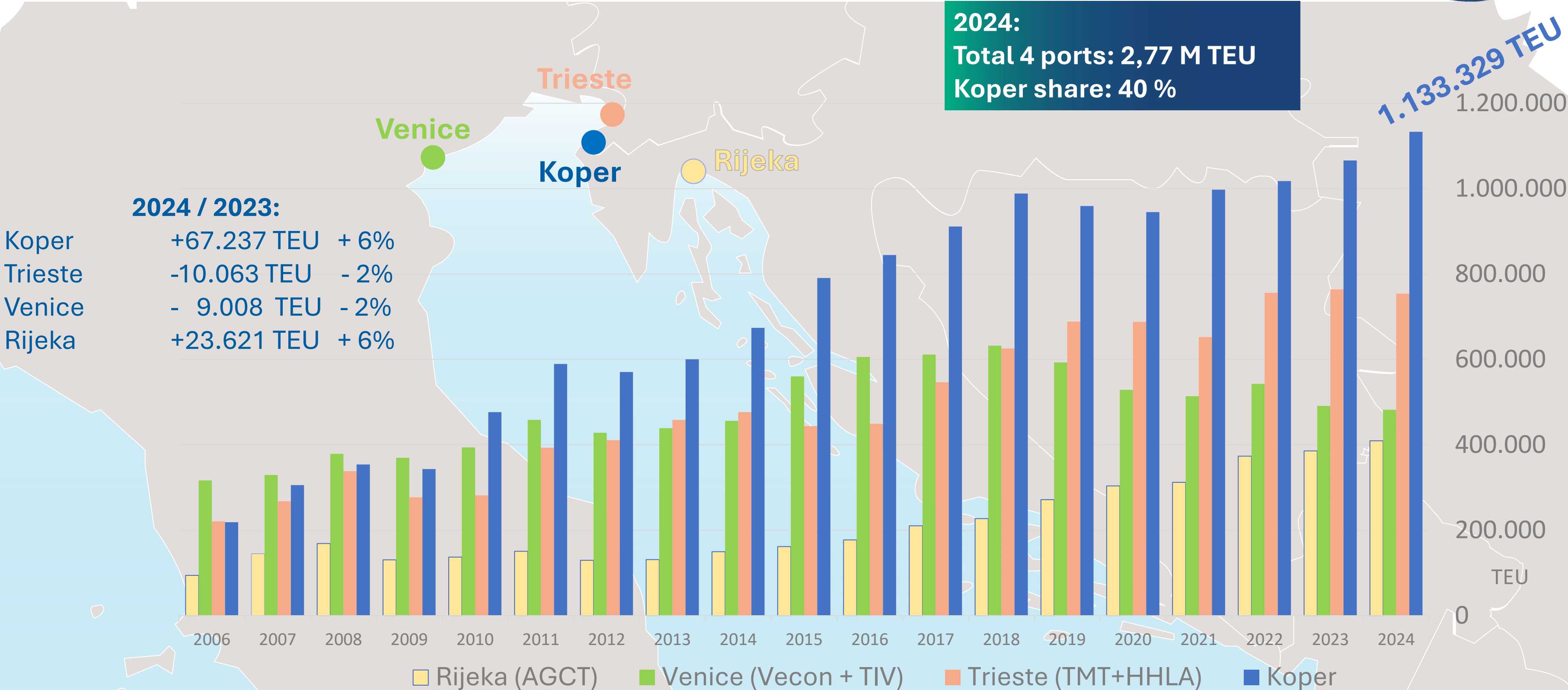
# TOP CONTAINER MARKETS

Full TEUs + stuffing + stripping in Koper, estimated yearly volumes





# GROWTH OF CONTAINER TERMINALS IN THE NORTH ADRIATIC



**PORT OF KOPER AS A LEADING CONTAINER TERMINAL IN THE NORTH ADRIATIC**



# INTERMODAL CONNECTIONS

## REGULAR INTERMODAL RAILWAY CONTAINER SERVICES:

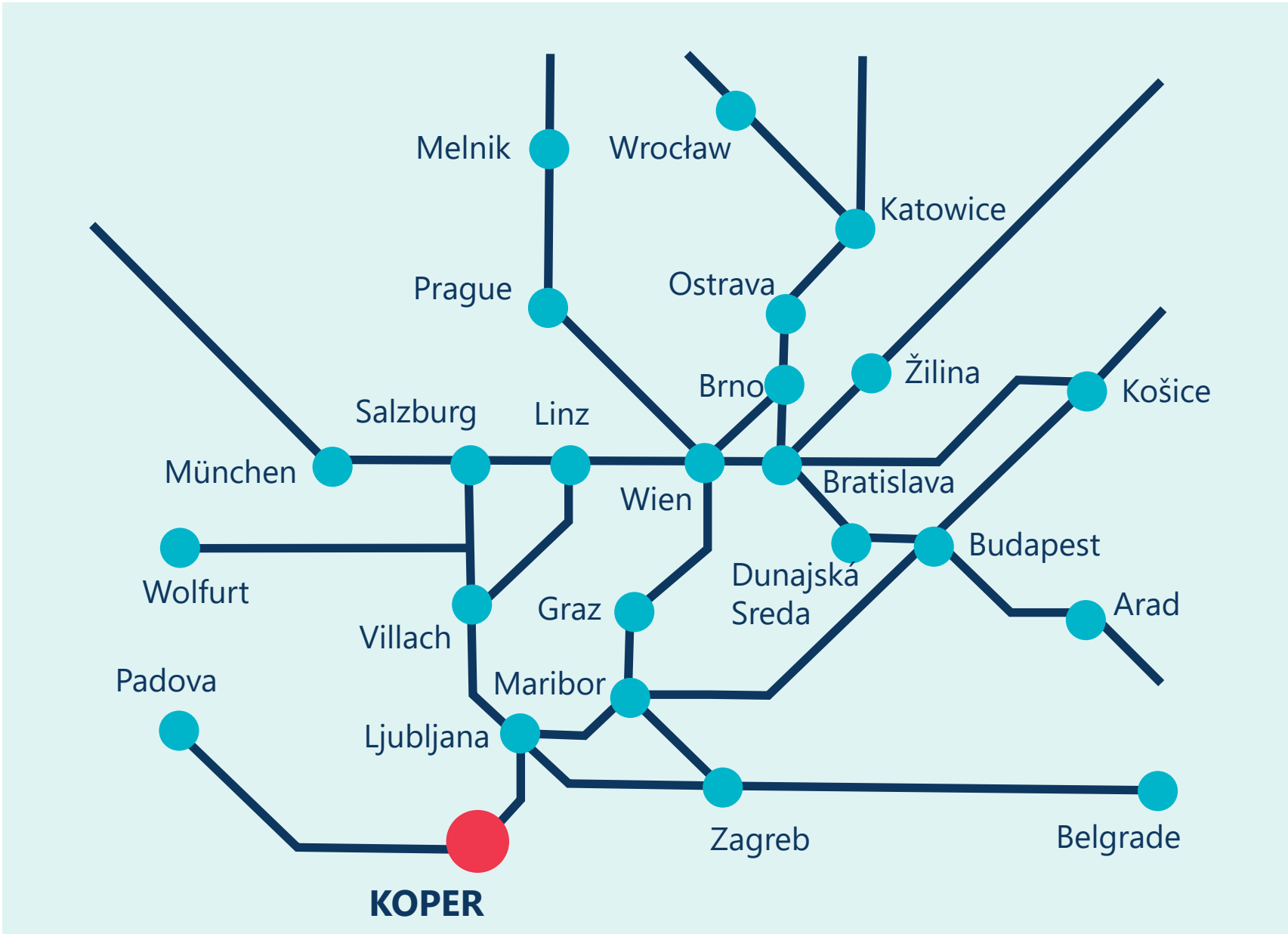
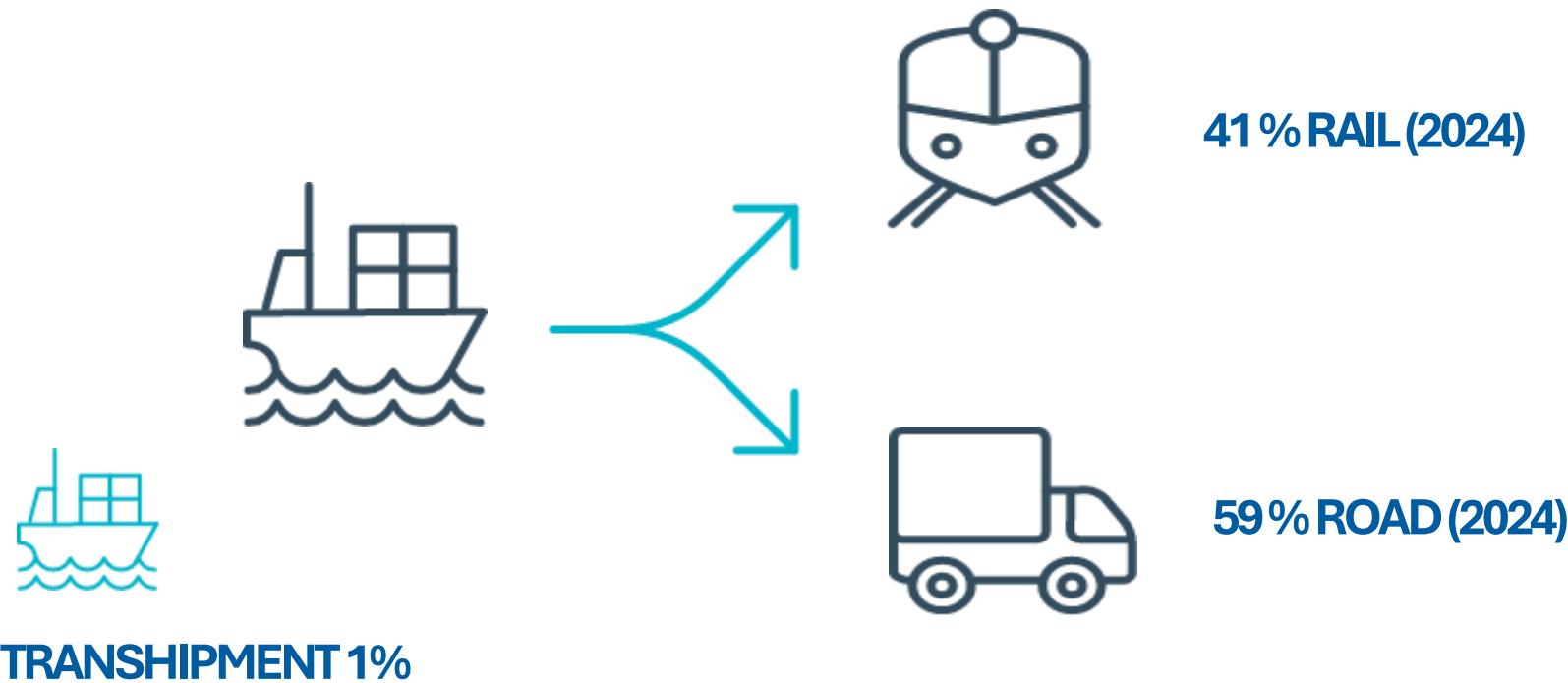
Hungary – up to 23x  
Austria – up to 22x  
Czechia – up to 21x

Slovakia – up to 29x  
Slovenia – up to 14x

\*Based on weekly service

BLOCK CONTAINER TRAINS: 22-24 TRAINS/DAILY  
NEW CAPACITY ON THE TERMINAL: 30-32 TRAINS/DAILY

## CONTAINER TERMINAL MODAL SPLIT





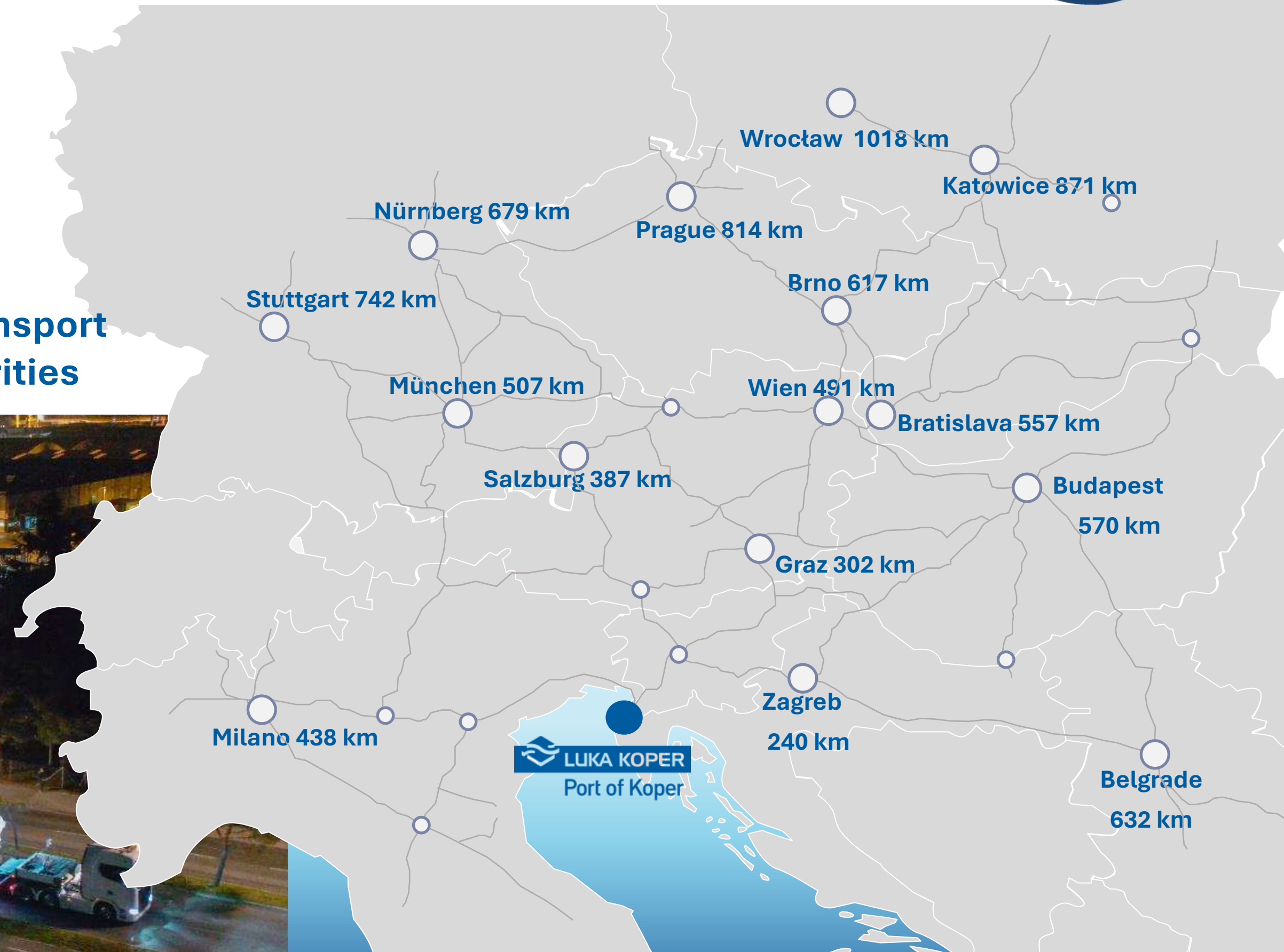
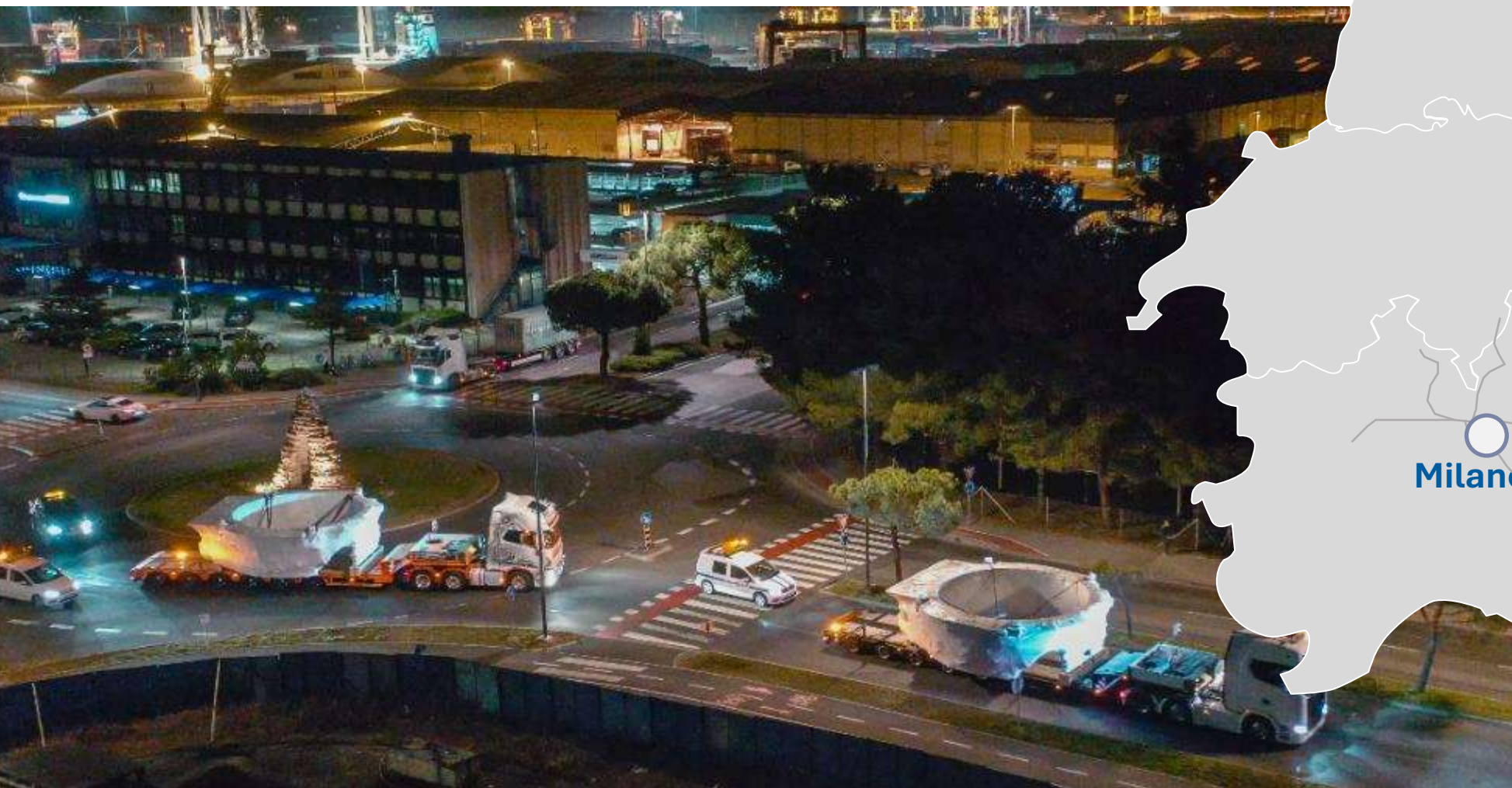
# HINTERLAND ROAD CONNECTIONS

**Modern highway network**

**Reachable from the Port of Koper  
by road in less than 1 day**

**Reduction of CO2 emissions**

**Permits for road oversized cargo road transport  
easily and rapidly obtainable from authorities**





# REEFER POTENTIAL



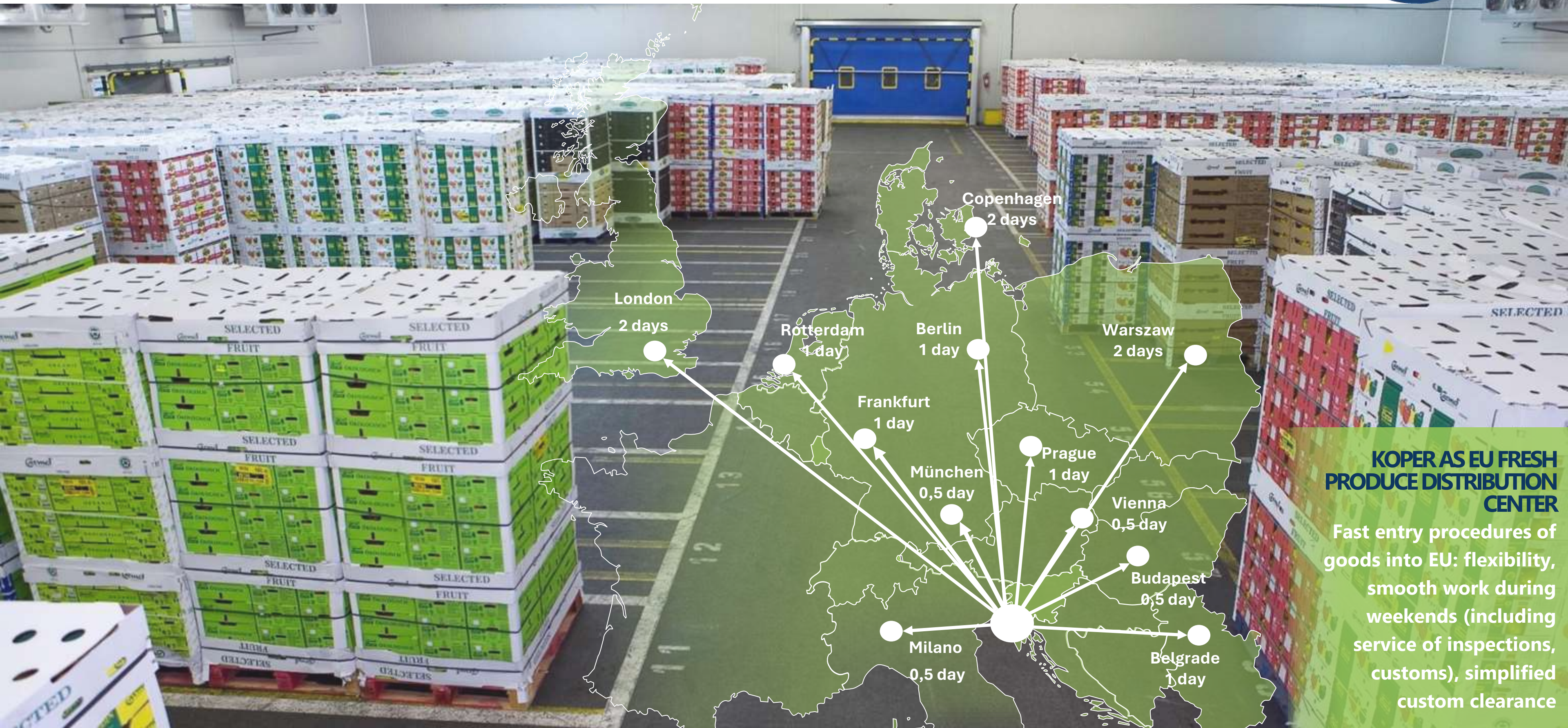
Reefer container delivery directly from  
vessel to the reefer terminal

**Reefer terminal**

**Reefer plug in station**



# REEFER TERMINAL

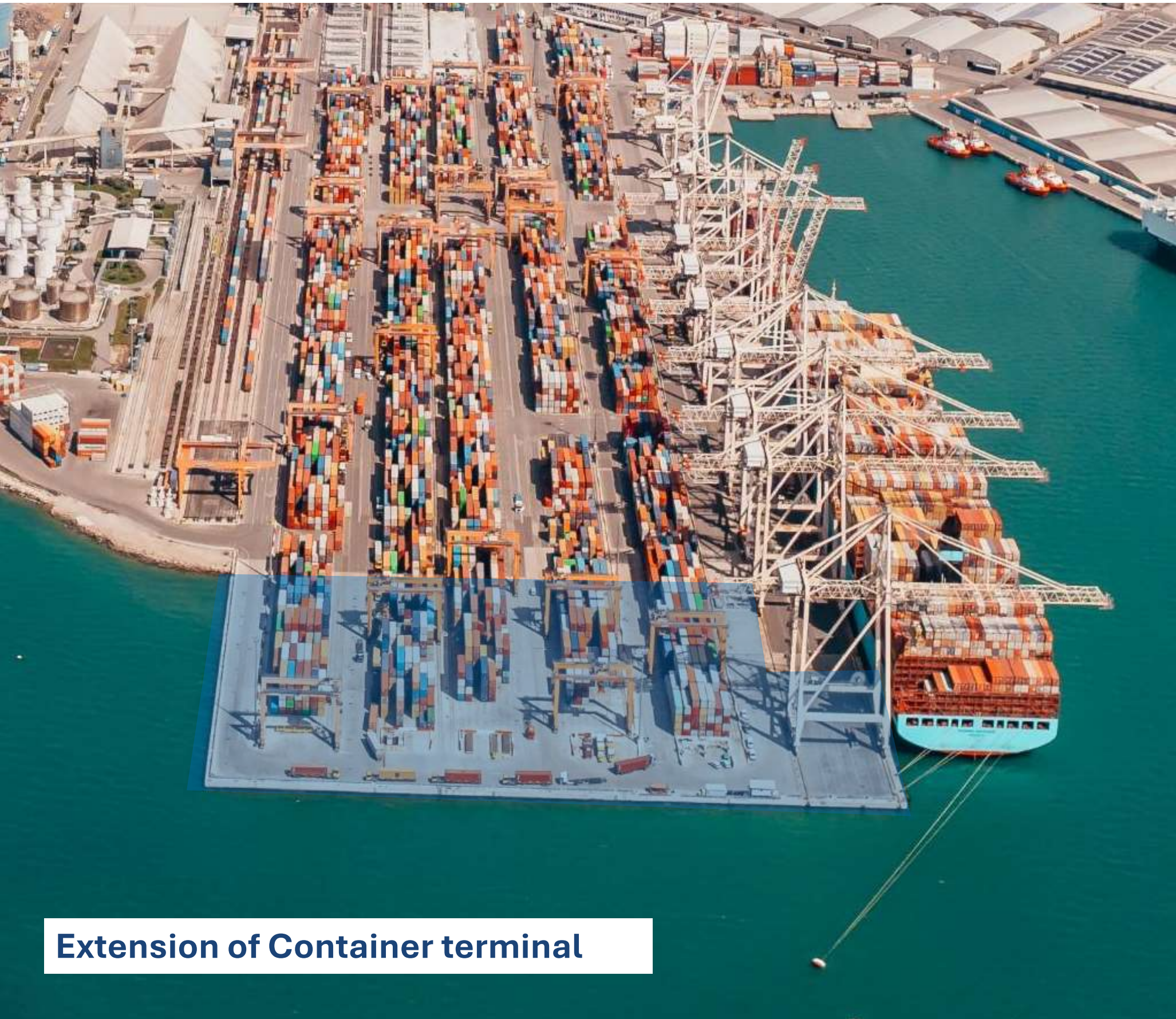


## KOPER AS EU FRESH PRODUCE DISTRIBUTION CENTER

Fast entry procedures of goods into EU: flexibility, smooth work during weekends (including service of inspections, customs), simplified custom clearance



# MAJOR INVESTMENTS ON THE CONTAINER TERMINAL 2019 - 2024



**Extension of Container terminal**



**1200+ New Reefer Plugs**



**2 new truck gates**



# ONGOING AND FUTURE MAJOR INVESTMENTS





# FUTURE INVESTMENTS ON THE CONTAINER TERMINAL

## Extension of the northern part of Pier I and adjacent stacking areas

- 326 m of quayside,
- 2 berths,
- 3 additional super post-panamax STS cranes
- 2 additional railway tracks of 700m each
- 70 thousand m<sup>2</sup> of storage areas,
- annual capacity up to 1.8 million TEU

Extension of container stacking areas





# BERTH No. 12 AND AUTOMATED WAREHOUSE FOR COILS



**Berth No. 12**  
Dedicated for metal products  
and project cargo handling

**Warehouse No. 54**  
14.000 m2 warehouse with  
automated handling system



# BERTH No. 12



**Dedicated to break bulk  
vessels**

**New mobile cranes**

**Draft 12m**



# NEW COIL WAREHOUSE UNDER CONSTRUCTION

Transition from forklift to overhead crane warehouse operations

14.000 m2 of additional storage, specialized for steel coils

Releasing existing 23.000 m2 of classical warehouses to other cargoes

Automating stock position data for an easier outbound process – through WMS





# INVESTMENTS ON THE CAR AND RO-RO TERMINAL



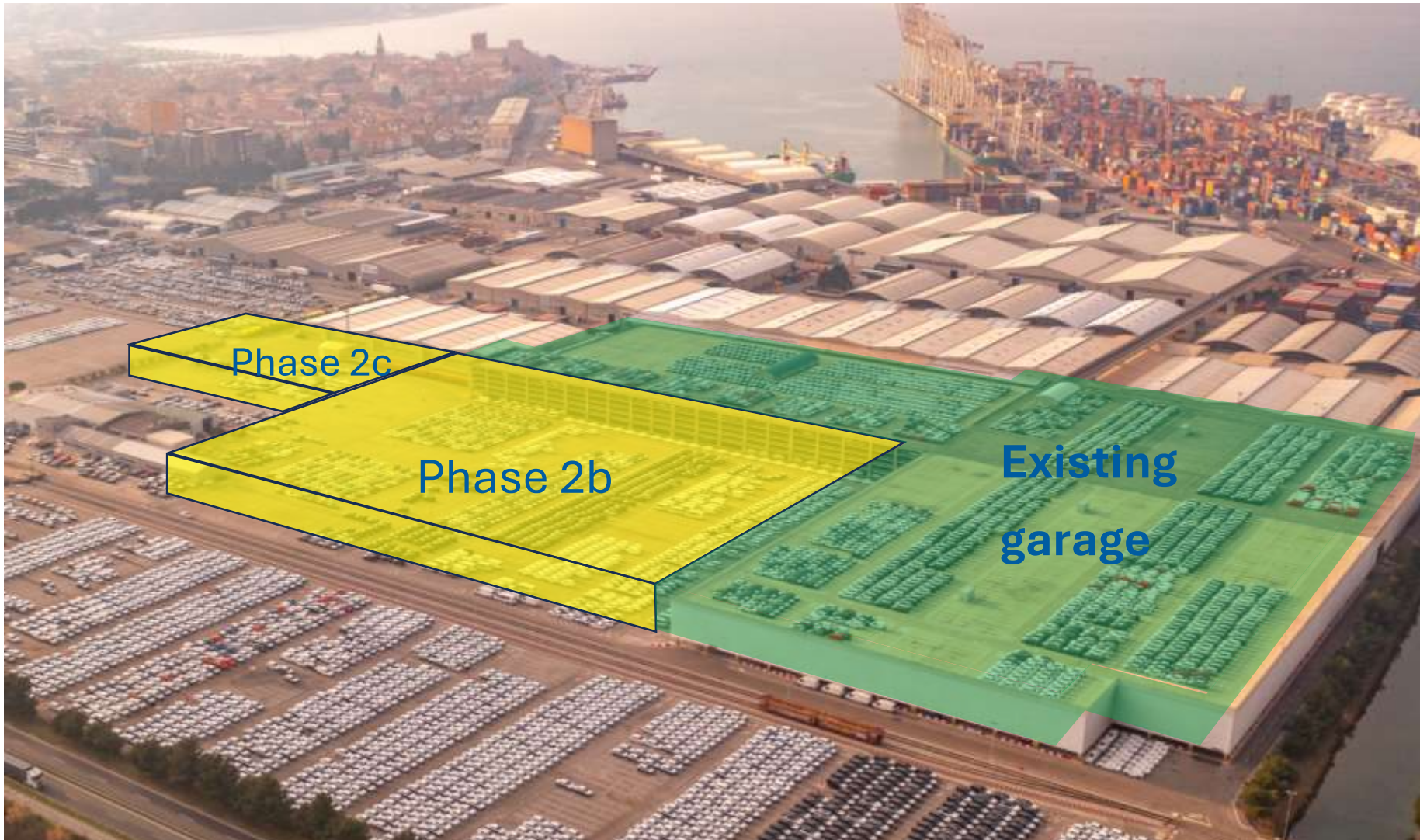
New open storage areas for 7.000 units in the next two years

## GARAGE CAPACITY

	Covered	Open (roof)	Total
Existing garage	10.656	3.000	13.656
Extension (total)	20.284	5.052	25.336



New dedicated berth - for car-carriers



Further extension of the garage



# INVESTING IN GREEN TECHNOLOGY



Photovoltaic system  
with power up to  
10 MW



Replacement of port  
machinery with new system  
with alternative sources.





# CONSTRUCTION OF NEW RAILWAY LINE DIVAČA - KOPER

27,1 km total length

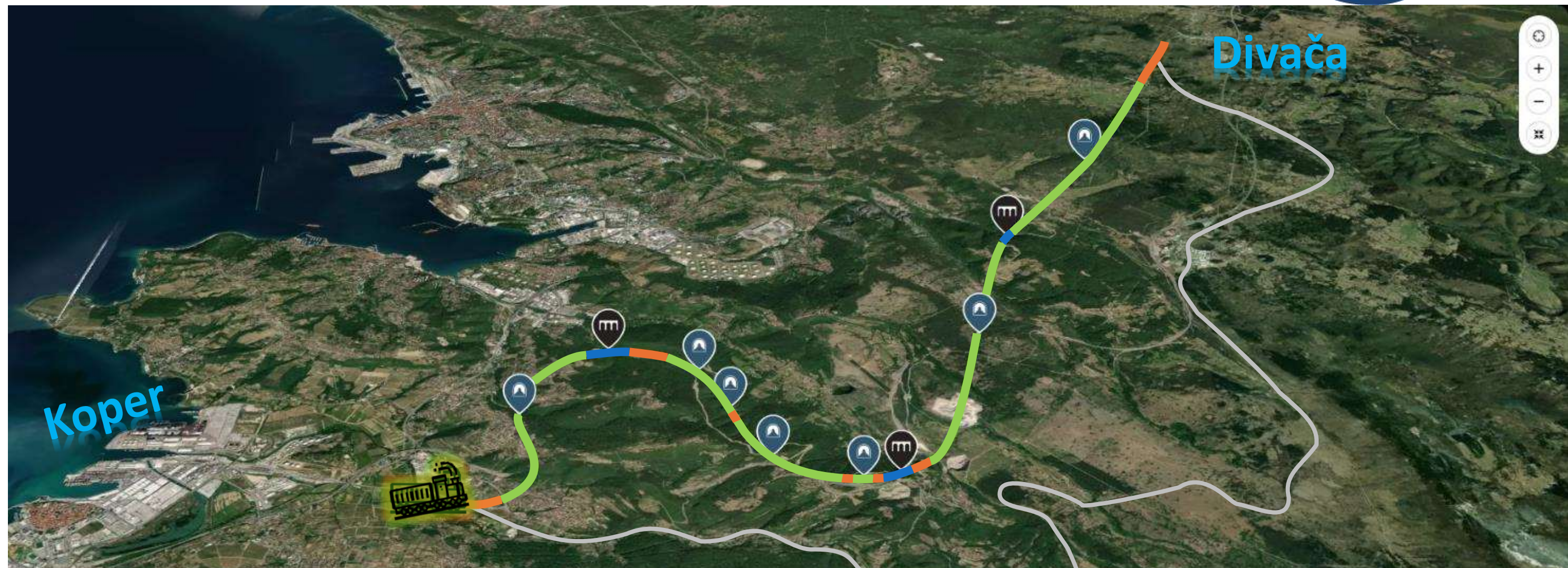
75% (20,5km) inside 7 tunnels

430 m altitude difference

constructions works started in May 2021

expected to become operative in H2 2026

Source: <https://drugitir.si/>



TRANSIT  
TIME

110  
min



25-35  
min

NUMBER of  
TRAINS\*

90  
trains



212  
trains

CARGO  
CAPACITY\*

12,7  
mio ton

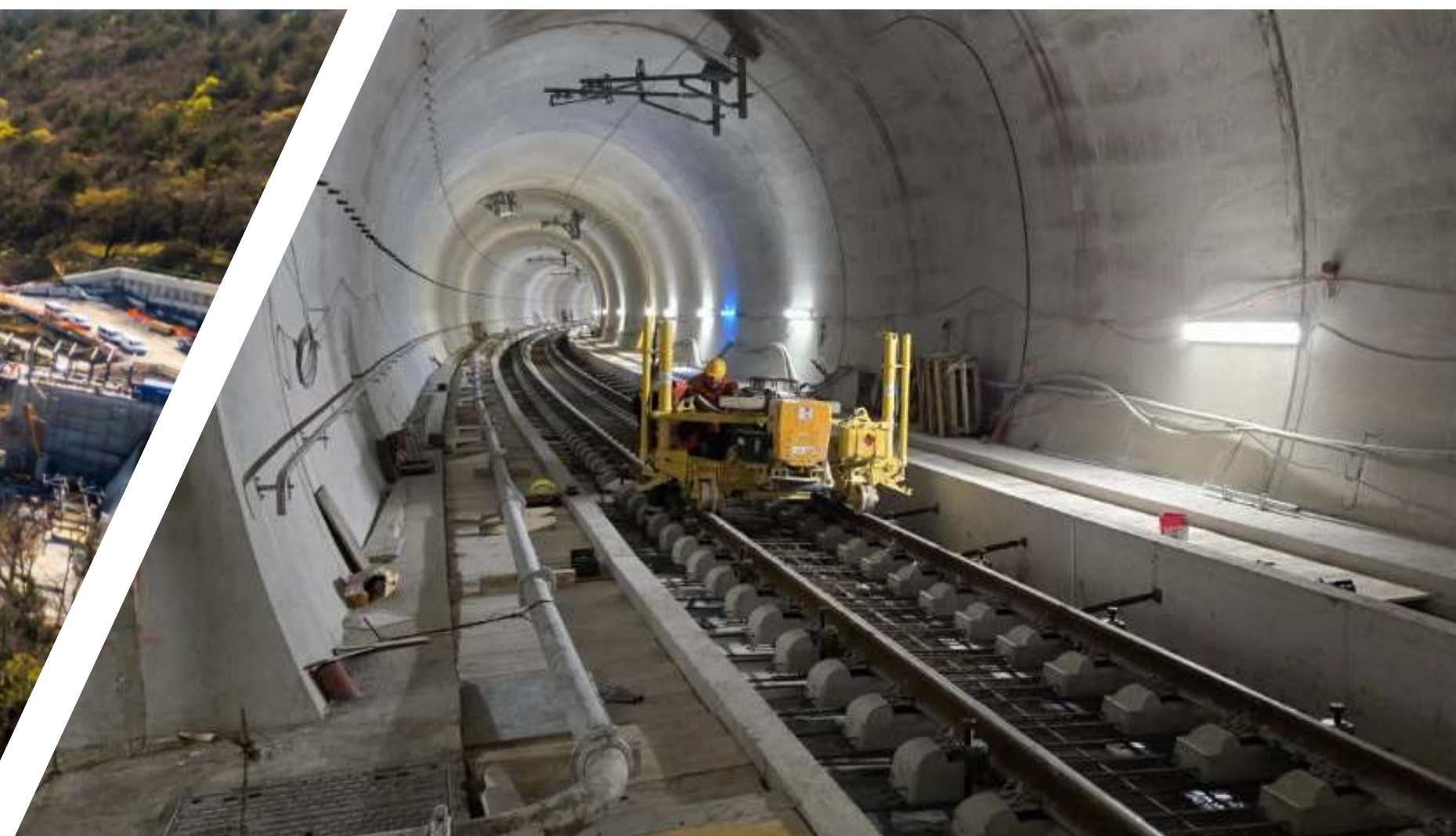


36,9  
mio ton

\* Both railway lines

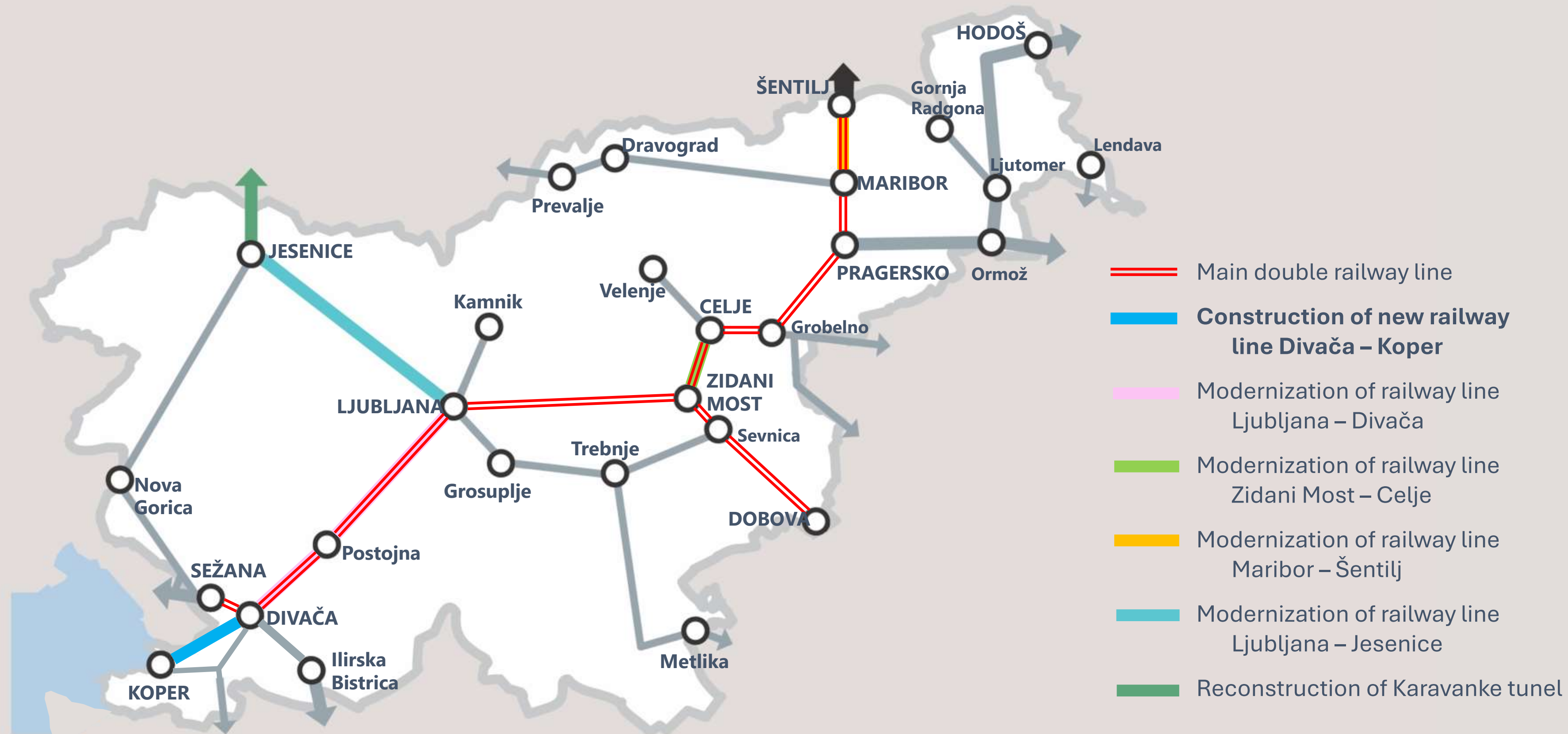


# CONSTRUCTION OF NEW RAILWAY LINE DIVAČA - KOPER





# INVESTMENTS INTO THE SLOVENIAN RAILWAY NETWORK





# BENEFITS OF USING THE PORT OF KOPER

## RELIABLE OPERATIONS

- a single company operates all the terminals
- synergy in operations
- quality, reliability, flexibility
- tailor-made services
- non-stop handling operations

## PORT COMMUNITY

- full support of the customs/control authorities
- business-oriented customs personnel, flexible working hours
- efficient IT support connecting the entire port community

## FAST AND SECURE PROCEDURES

- pre-clearance customs procedures
- entire port area is a customs bond area
- EU border inspection point; possibility of fiscal clearance and fiscal warehousing
- fiscal representation is available and simple to use





**THANK YOU FOR YOUR ATTENTION!**